CADILLAC VENTURES

TSXV:CDC

June 2017

Forward Looking Statement

This presentation contains certain “forward-looking statements” and “forward-looking information” under applicable securities laws. Except for statements of historical fact, certain information contained herein constitutes forward-looking statements. Forward-looking statements are frequently characterized by words such as “plan”, “expect”, “project”, “intend”, “believe”, “anticipate”, “estimate”, and other similar words, or statements that certain events or conditions “may” or “will” occur. Forward looking information may include, but is not limited to, statements with respect to the future financial or operating performances of the Corporation, estimated of future capital, operating and exploration expenditures, the future price of copper, gold and zinc, the estimation of mineral reserves and resources, specifically the updating of the mineral resource at Thierry,, the realization of mineral reserve estimates, the costs and timing of future exploration, requirements for additional capital, government regulation of exploration, development and mining operations, environmental risks, reclamation and rehabilitation expenses, title disputes or claims, and limitations of insurance coverage. Forward-looking statements are based on the opinions and estimates of management at the date the statements are made, and are based on a number of assumptions and subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements. Many of these assumptions are based on factors and events that are not within the control of the Corporation and there is no assurance they will prove to be correct. Factors that could cause actual results to vary materially from results anticipated by such forward-looking statements include changes in market conditions and other risk factors discussed or referred to in the section entitled “Risk Factors” in the Corporation’s most recently filed MD&A has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The Corporation undertakes no obligation to update forward-looking statements if circumstances or management’s estimates or opinions should change except as required by applicable securities laws. The reader is cautioned not to place undue reliance on forward-looking statements.

The technical disclosure in this presentation has been reviewed and approved by Mr. Brian H. Newton P.Geo of Billiken Management Services Inc., a qualified person pursuant to the requirements of Rule NI43-101 and a consultant geologist to Cadillac Ventures.

Cadillac Ventures

A Return to Copper Production with a Proven Team

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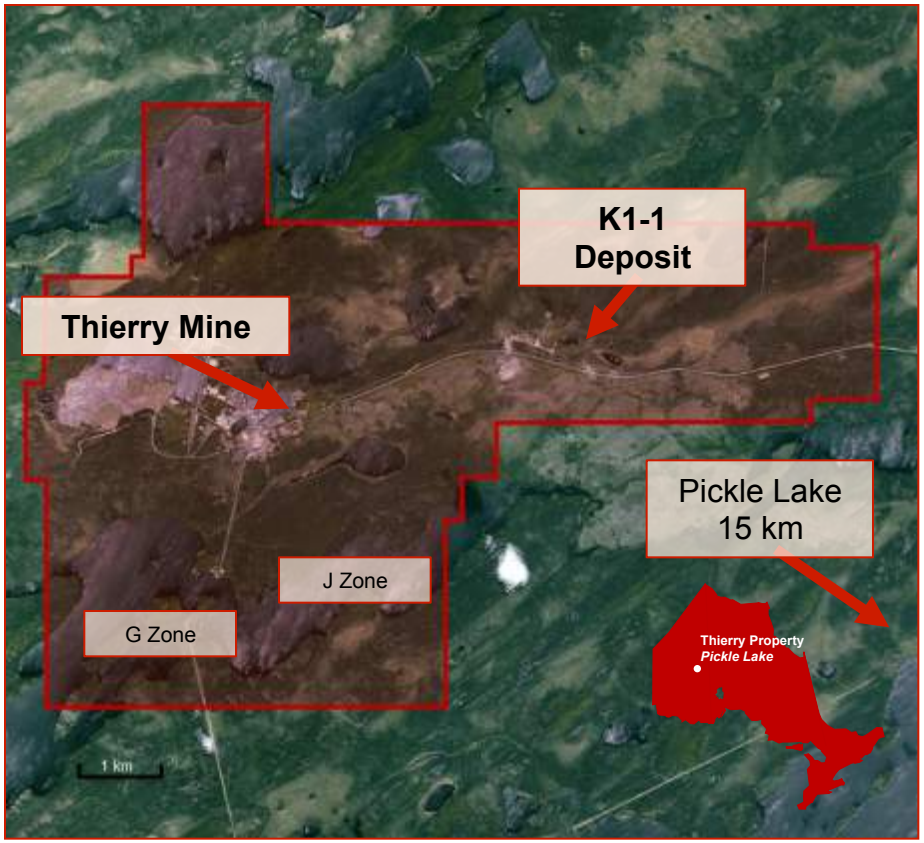
Thierry Property

- 100% ownership
- Past-producing mine (1976-1982)
- NI 43-101 Compliant Resource Feb 2012

Past Production

- Union Miniere Exploration & Mining (**UMEX**) of Belgium spent **$104 million** developing a **4,000 tpd mill** at the Thierry Mine in the early 1970s
- During 2002-2004 Iberian spent 5 million on Drilling programs at Thierry and K-1-1 deposits
- During 2005-2010 Richview Resources spent approximately 18 million on drilling and surface programs
- During the period 2010-2015 Cadillac spent 8.5 million on drilling and preliminary metallurgy.

Pickle Lake, Ontario



Management & Directors

Norman Brewster, *P.Geo* – President, CEO & Director
- Chairman and former interim CEO of Iberian Minerals Corp.

Youliang Wang – Chairman, Director

Leo O'Shaughnessy, *FCA* – CFO
- Former Finance Director from Anglo American's Lisheen Mine
- Former CFO of Iberian Minerals

James Burke,	*M.Sc.*	- Director
Neil Novak,	*P.Geo*	- Director
Ming Jiao,	*MA*	- Director
Maurice Stekel,	*CA, CPA*	- Director
Raja Singh,	*MBA*	- Director
Sam Wang,	*MBA, CPA, CGA*	- Director

Independent QP

Brian H. Newton, *P.Geo* – Qualified Person

Share Structure

Shares outstanding : 72,085,266
Insider Ownership : ~60%

Thierry 1981 from the air in operation

Property Infastructure
Pickle Lake, Ontario

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- The Thierry Mine Property is located 15 km west of Pickle Lake, Ontario and consists of 47km^2
- **Infrastructure** Includes a three compartment shaft and production decline to 1700 feet. Three levels developed at 800 , 1200 and 1600 feet.
- **Accessible** by an all weather road, municipal airport and nearby rail system
- Provincial Power Grid within 8 kilometers
- Power sharing agreement with Gold Corp's Musslewhite Mine
- MOA with First Nation

Thierry Mine Property
Exploration at Thierry

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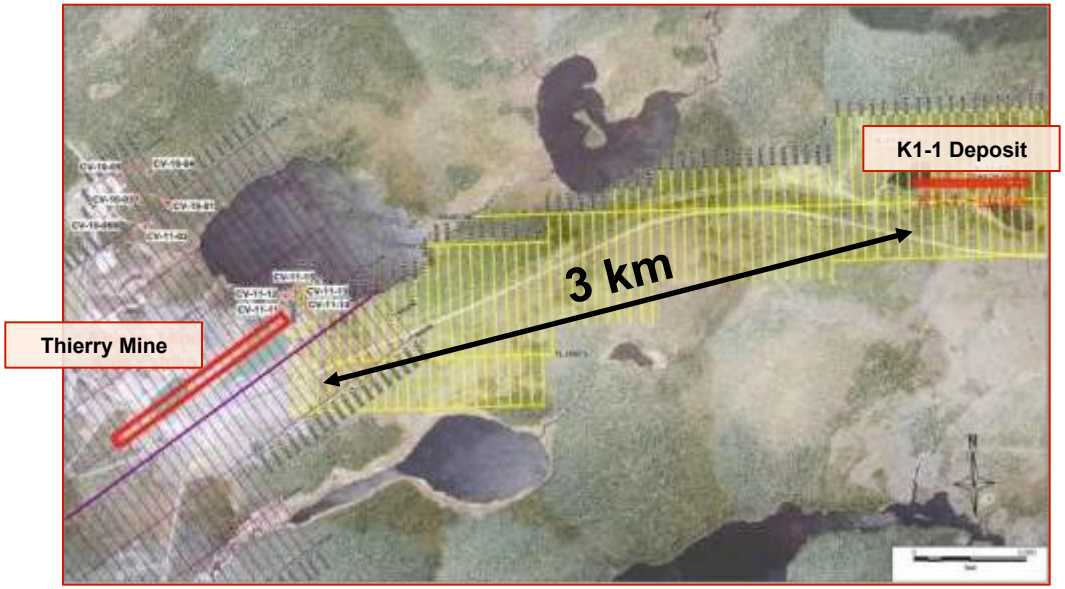
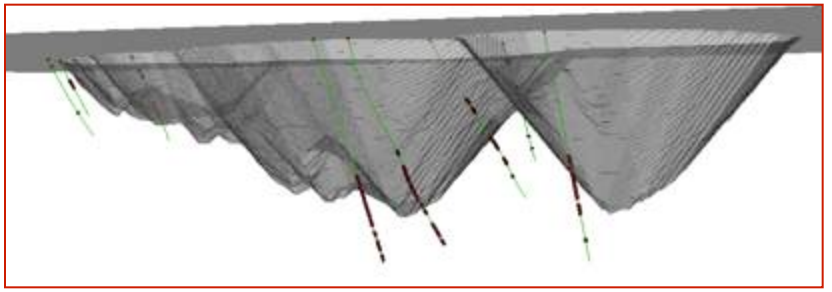
K1-1 and Thierry Mine Deposits



K1-1 Drill Program



- Mineralization resources are present underground at Thierry and on surface at K1-1, in each instance the deposits are open at depth and along strike
- The underground resource at Thierry is under review on a stand alone basis
- The 3 km distance between Thierry and K1-1 is largely untested, with several geophysical targets present. Prior exploration drilling by Cadillac has already extended the Thierry Mine deposit to the east, resulting in an increase in the resource in 2012. Management is optimistic further drilling along the open strike will again expand the resource base at Thierry.
- K1-1 has identified drill targets which are anticipated to expand the resource by in fill drilling within the pit and additional drilling below the current pit where positive results have previously been obtained

Thierry Mine
An Advanced Copper Resource

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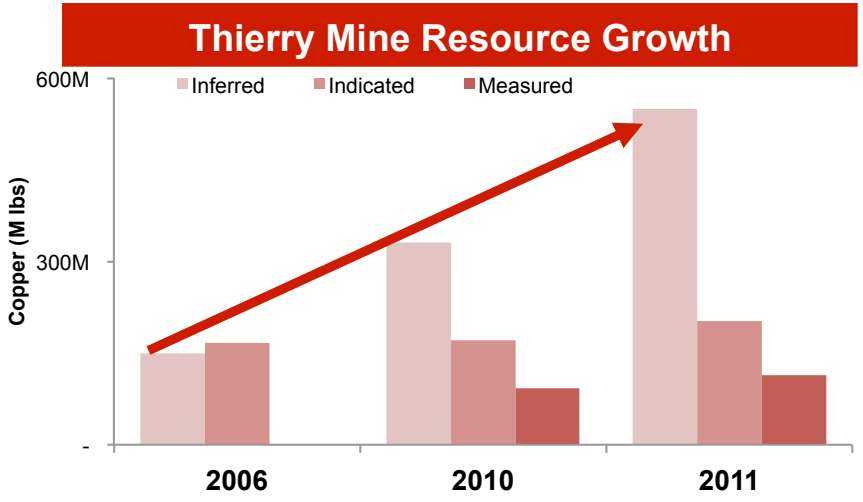
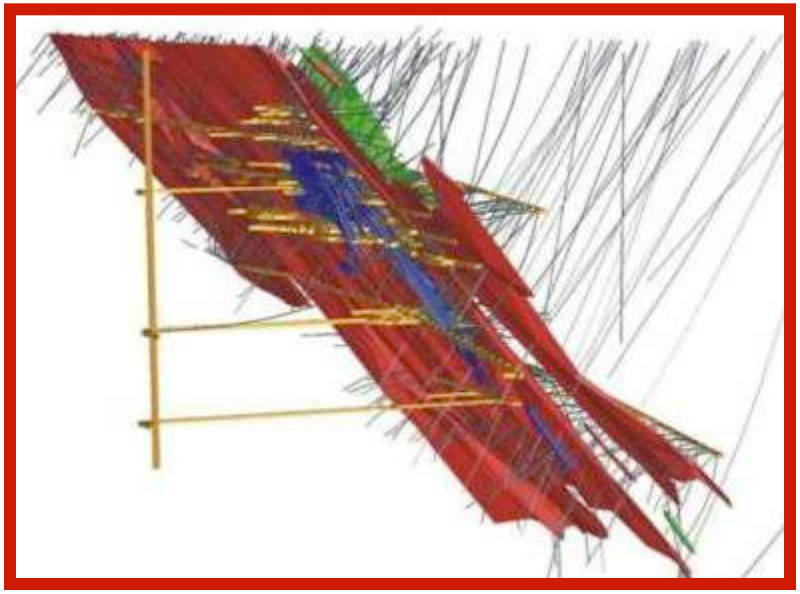
- The Thierry Mine February 2012, NI 43-101 Resource Update is presented in the table below;
- The deposit sits below and to the east of a previously mined ore body – mined open pit and underground to ~850ft)
- The Thierry Mine includes a ramp and shaft down to 1,600 ft including access to the east section and mineralization down to in excess of 3,000 ft – it is **open at depth and to the west**





February 2012 P&E Resource Update[1]			
	Tonnes	Grade	Copper
	Mt	*Cu %*	*lbs M*
Measured	3.2	1.65%	116M
Indicated	5.5	1.66%	201M
M&I	**8.8**	**1.66%**	**322M**
Inferred	14.9	1.64%	538M

[1]In addition the resource includes: Ni (0.19%), Au (0.05g/t), Pd (0.13g/t), Ag (4.0g/t), Pt (0.04g/t)

K1-1 Deposit
Open-Pit Upside to Thierry Mine

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- K1-1 is located approximately 3 km to the east of the Thierry Mine deposit and contains an economic Whittle Pit inferred resource of 53.6 million tonnes at 0.38% Cu and 0.10% Ni, which represents 449 million lbs of contained copper
- Widespread mineralization, shallow-lying, large, low-grade deposit with localized higher grade occurrences
- 1.2 km strike length, open along strike and at depth, with positive results outside the current pit shell

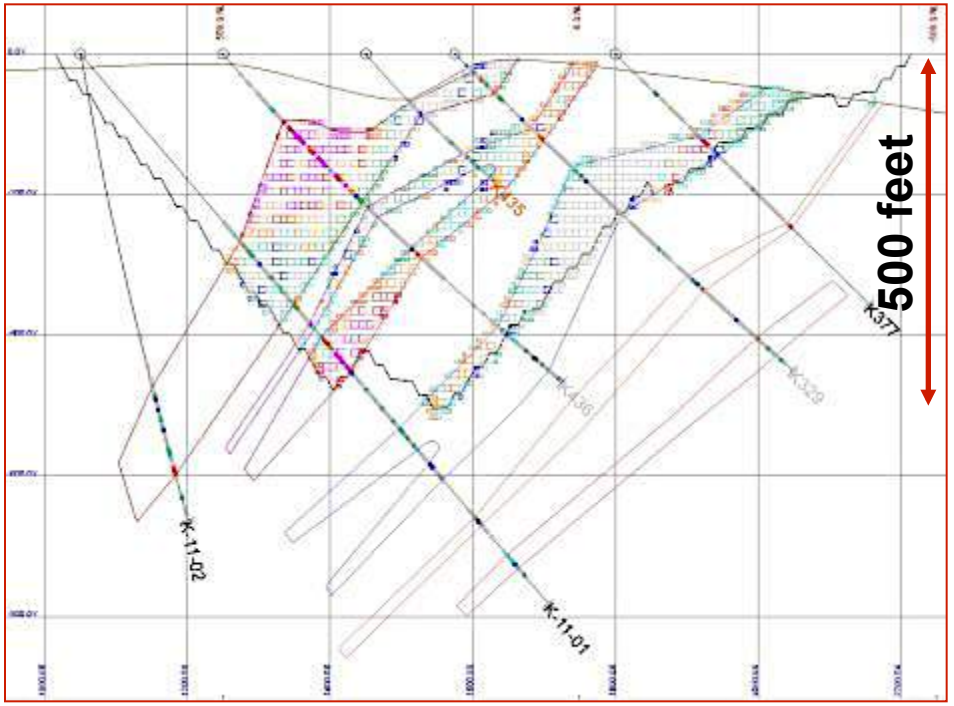
K1-1 Mineral Resource[1]				
	Tonnes	Grade		Copper
	Mt	*Cu %*	*Ni %*	*lbs M*
Inferred	53.6	0.38%	0.10%	449M

[1] In addition the resource includes: Au (0.03g/t), Pd (0.14g/t), Ag (1.83/t), Pt (0.05g/t)

K1-1 Exploration Target				
	Tonnes	Grade		Copper
	Mt	*Cu %*	*Ni %*	*lbs M*
Additional Exploration Target	30-50	0.32-0.36%	0.08-0.10 %	318-437M

The exploration target is conceptual in nature, there has been insufficient exploration to justify this additional resource, there is no guarantee that additional exploration will prove the additional resource

K1-1 Pit



Details of PEA

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Mining Rate per year	15,000 tpd for 5,250,000 tonnes annually
Forecast NSR value	CDN $52.12/tonne after calculation of shipping and smelter charges.
Payback of Capital	4.0 years from commencement of commercial production
Pre tax IRR	19.0%
Pre tax NPV	$380m using 6% discount rate and 10% contingency on operating costs and a 15% contingency on capital costs.
Pre Production Capital cost	Approximately $500m
Cash Flow P/A	Approximately $85m

**The Project was evaluated on a Pre-Tax basis and does not include project taxes which in Ontario are typically 30%*

Additional Opportunities Present at Thierry

- Untested Geophysical targets at Thierry
- Both deposits open on strike and to depth.
- Metallurgical Recoveries of K1-1 higher than reported drilled grade.
- The G and J occurrences lay south of Thierry represent additional known resources previously identified and drilled by UMEX while the Thierry Mine was in operation

Burnt Hill Mine Project
43-101 Mineral Resource Estimate

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2013 Southampton Associates

PARAMETERS		INDICATED				INFERRED			
Mining Method	Cut-Off % WO3	TONNES	%WO3	%MoS2	%SnO2	TONNES	%WO3	%MoS2	%SnO2
Open Pit	0.07	527,000	0.303	0.005	0.005	82,000	0.147	0.003	0.003
Underground	0.16	1,234,000	0.287	0.008	0.009	1,438,000	0.27	0.008	0.005
Total		1,761,000	0.292	0.007	0.008	1,520,000	0.263	0.008	0.005

1 - Potentially mineable Mineral resources which are not mineral reserves do not have demonstrated economic viability. The estimate of mineral resources may be materially affected by environmental permitting, legal, title, taxation, sociopolitical, marketing, or other relevant issues.
2 - The quantity and grade of reported potentially mineable Inferred resources in this estimation are uncertain in nature and there has been insufficient exploration to define them as an Indicated or Measured potentially mineable mineral resource and it is uncertain if further exploration will result in upgrading them to an Indicated or Measured potentially mineable mineral resource category.
3 - The potentially mineable Mineral resources in this press release were estimated using the Canadian Institute of Mining, Metallurgy and Petroleum (CIM), CIM Standards on Mineral Resources and Reserves, Definitions and Guidelines prepared by the CIM Standing Committee on Reserve Definitions and adopted by CIM Council.

2013 Southampton Associates

The contained metal represented by this resource statement after converting the metal compound to contained metal equivalents for the respective metal compounds is as follows:

$$\frac{(0.303\%\ WO3)\ (79.29\ \%\ \text{Weight Percent Tungsten})\ (2{,}205\ \text{lbs./tonne})\ (527{,}000\ \text{tonnes})}{1{,}000{,}000} = 2.79$$

Table 1-2: Contained Metal Resource Statement for Burnt Hill

Mineral Resources Contained Metal		Tungsten (million pounds)	Molybdenum (thousand pounds)	Tin (thousand pounds)
Open Pit	Indicated	2.79	34.82	45.76
Underground	Indicated	6.19	130.46	192.867
Total	Indicated	8.99	162.91	244.64
Open Pit	Inferred	0.21	3.25	4.27
Underground	Inferred	6.79	152.03	124.86
Total	Inferred	6.99	160.7	131.98

Mineral processing and metallurgical testing was carried out during the late 1970's and early 1980's under Mr. Brewster's direction as part of a pre-feasibility carried out at the time. The processing (Photometric Pre Concentration) test work was carried out by Ore Sorters Canada Limited ("Ore Sorters") and Preliminary Flow Sheet Design was completed by Lakefield Research ("Lakefield Research").

Pre-concentration tests of two 1,000 kg samples showed that 37.7% and 36.8% of the weight of the original sample weight was diverted as waste, while only a 2.1% and 3.35% loss in tungsten content occurred. The results of an onsite photometric sorting demonstrated that it was possible to reduce the amount of feed to the mill and more significantly increase the head grade. The up-grading as a result of the sorting ranged from 2.3 to 1 for low grade muck assaying under 0.075% WO3 to 3:9 to 1 for muck assaying greater than 0.075% WO3.

Ore Sorters reported the results were encouraging as they demonstrated the viability of pre-concentrating for all grades of tungsten mineralization. Based on bulk sample tests Lakefield Research was able to develop a preliminary flow sheet designed to optimize recovery of tungsten and molybdenum using proven floatation.

This approach demonstrated that the Burnt Hill mineralization is readily recoverable by utilizing a combination of gravity-floatation methods. A premium grade tungsten concentrate in excess of 65% WO3 can be produced by gravity methods, a 20% molybdenum concentrate can be produced by rougher floatation followed by two cleaner floatation stages. With additional cleaning and regrinding stages a high-grade concentrate assaying 90.7% MoS2 can be produced. Preliminary test work involving gravity separation, flotation and tabling have demonstrated that a high-grade tin product assaying 58% Sn and 5.3% WO3 could also be produced. The recovery of tin and bismuth will be determined in a subsequent study.

Burnt Hill Mine Project

Tungsten/Tin in New Brunswick

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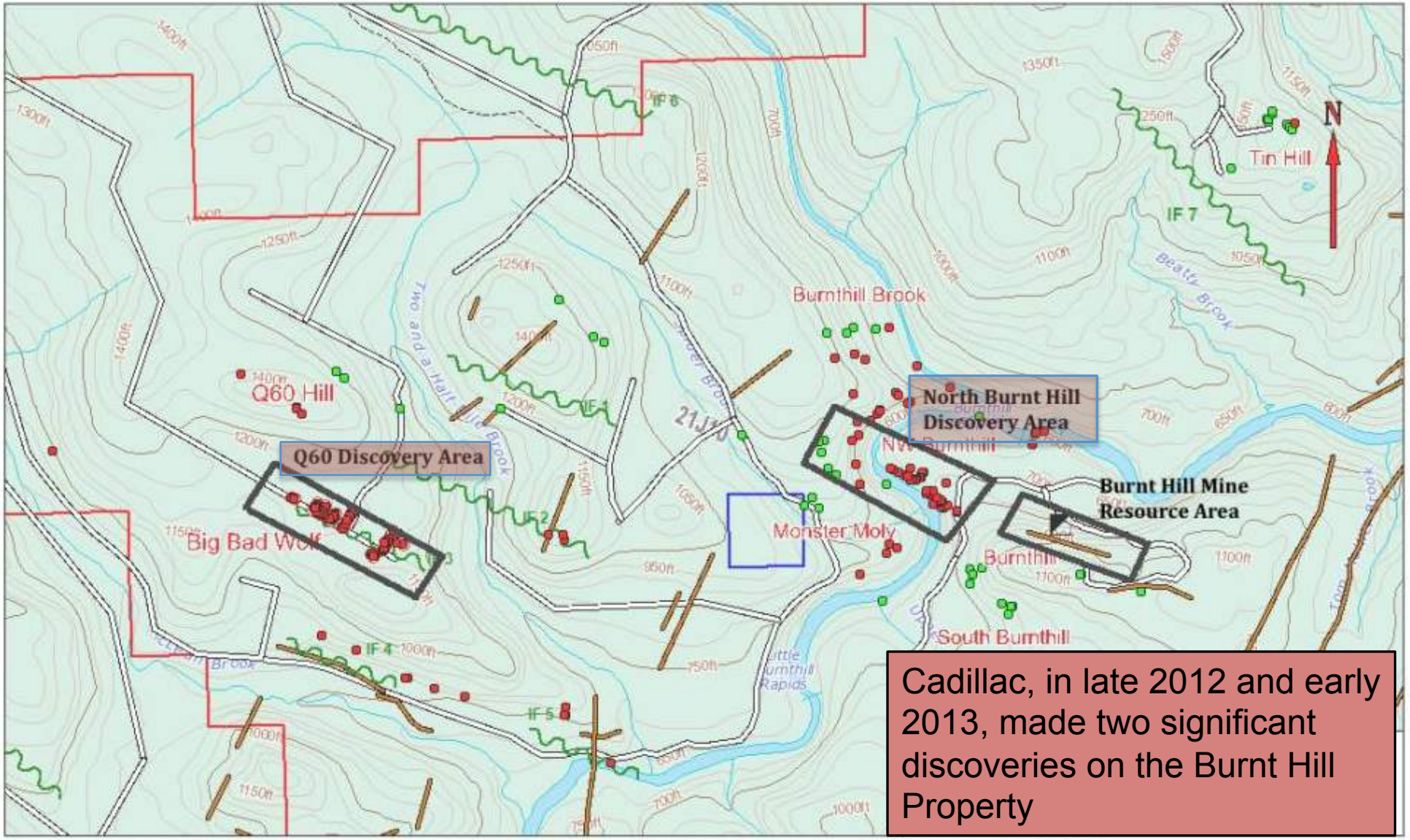

Cadillac, in late 2012 and early 2013, made two significant discoveries on the Burnt Hill Property

Burnt Hill Mine Project

Cross-Section through Burnt Hill Deposit

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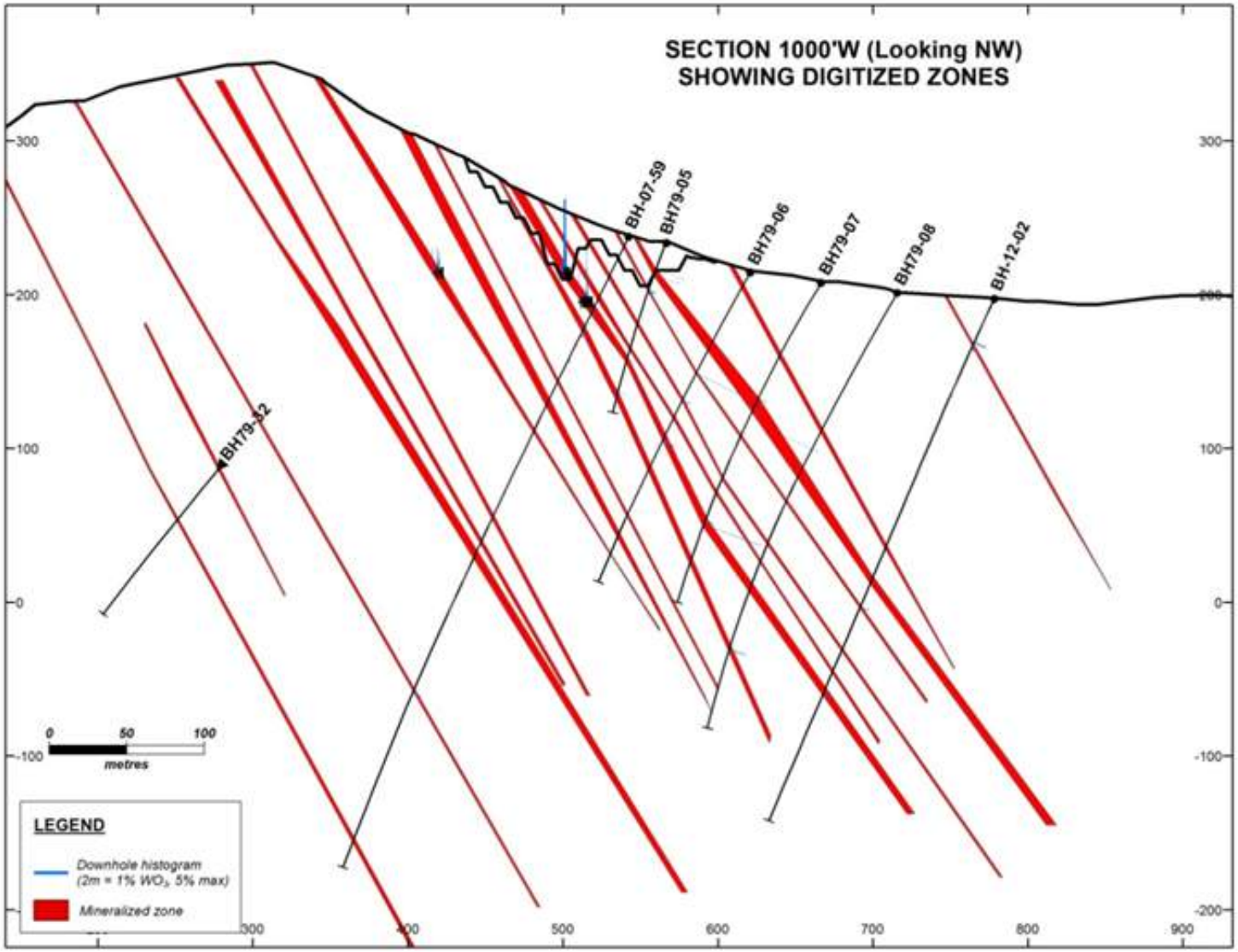

Burnt Hill Mine Project
Composite Level Plan

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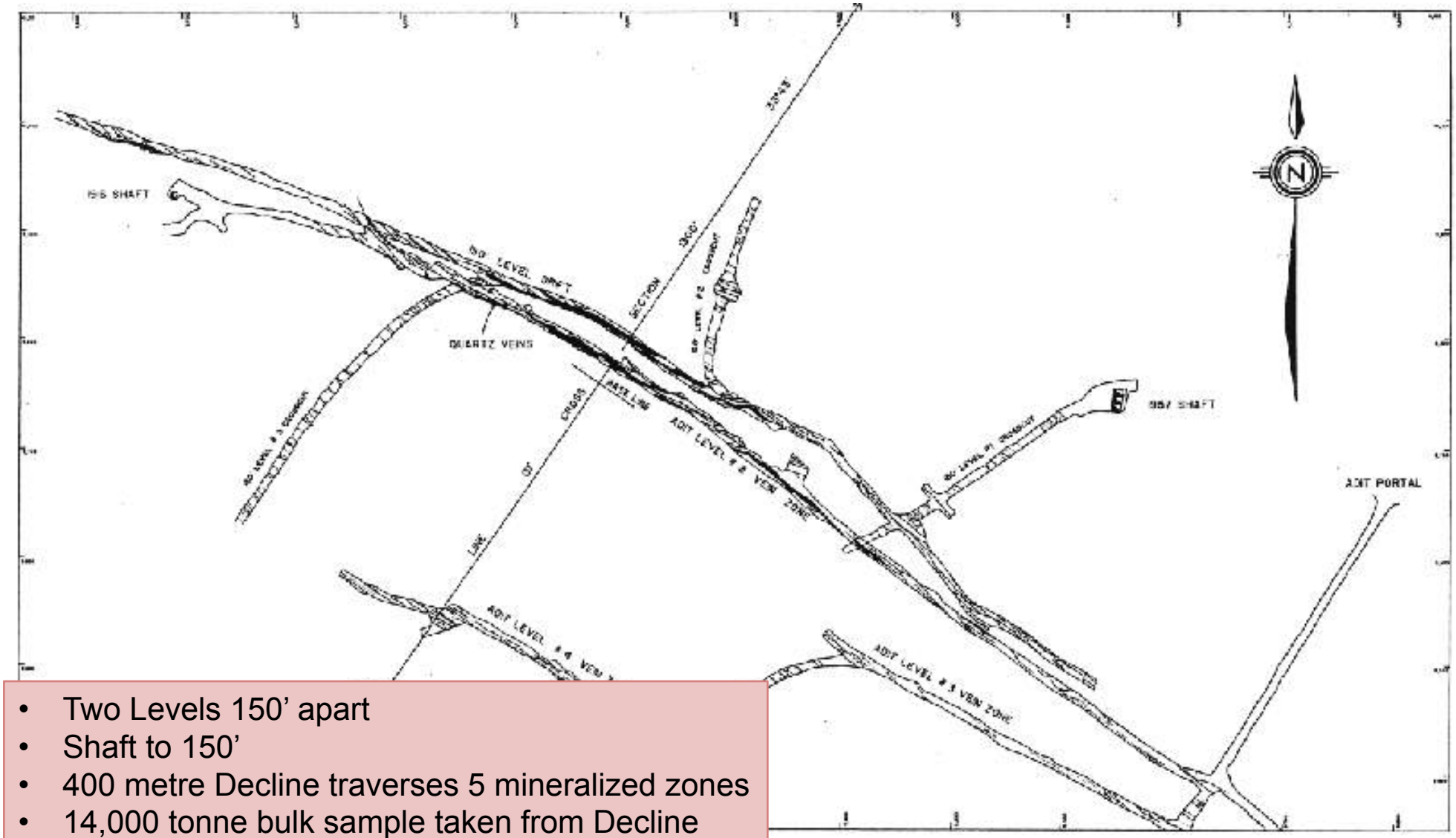

- Two Levels 150’ apart
- Shaft to 150’
- 400 metre Decline traverses 5 mineralized zones
- 14,000 tonne bulk sample taken from Decline

Burnt Hill Mine Project
No. 2 Vein System

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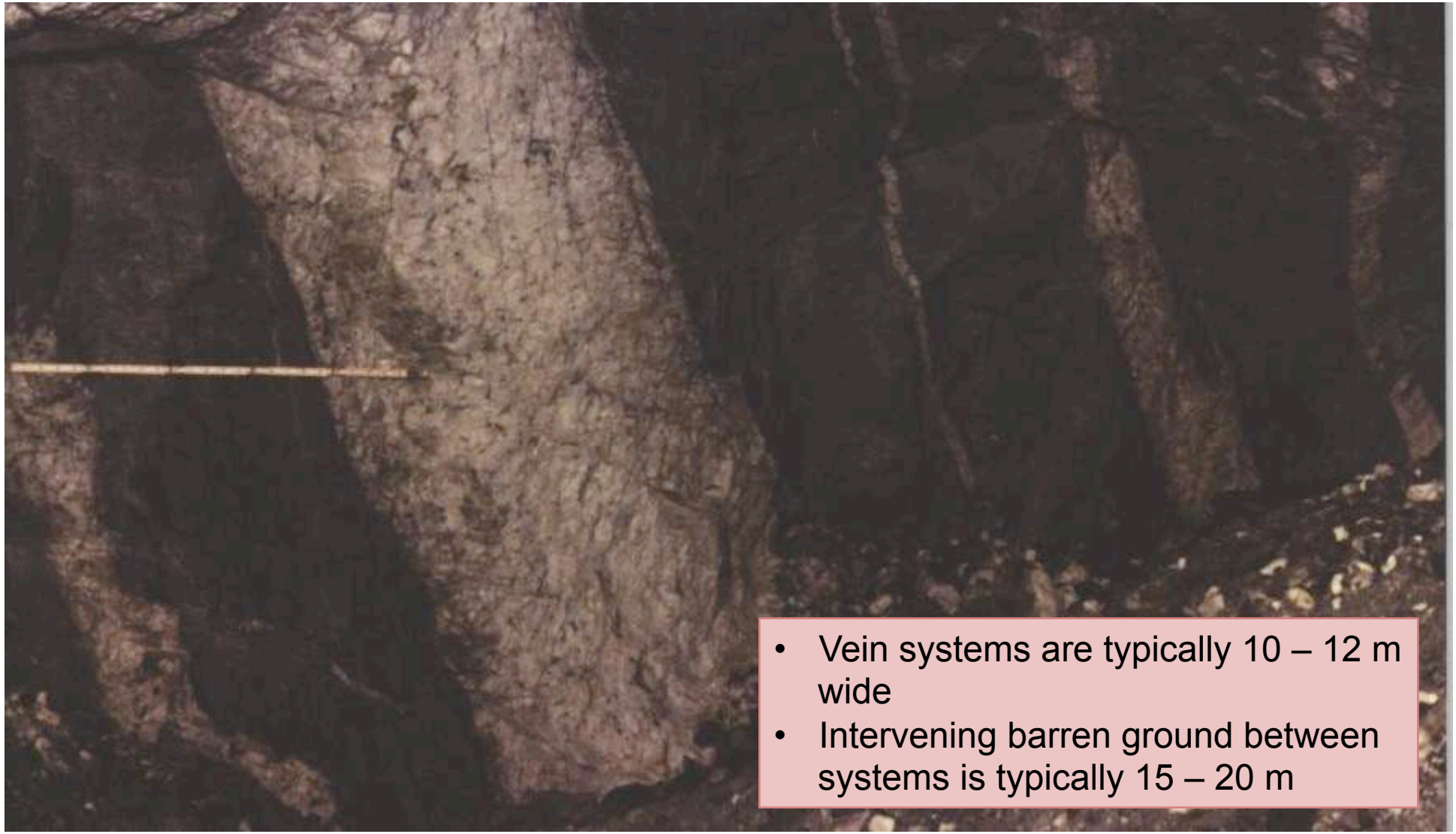

Investment Summary
Why Invest in Cadillac Ventures?

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- ✓ **Advanced Resources** – Copper (Pickle Lake, ON), Tungsten (Boiestown, NB)
- ✓ **Mining Friendly Jurisdictions** – Town of Pickle Lake and Mishkeegogaming First Nation support Thierry, New Brunswick #1 in World for Exploration (Fraser Institute 2012) and opening new mines
- ✓ **Path to Production** – Past-Producing Mines, Initiated Dewatering Program
- ✓ **Location** – Pickle Lake, Ontario and Boisetown, New Brunswick
- ✓ **Attractive Valuation** –EV/lb of $0.02/lb for high-grade Copper Resource
- ✓ **Experienced Management Team** with significant development and operational experience

Cadillac Ventures Commodities
Copper, Tungsten and Tin

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Copper

- Housing data is improving in China and the US, indicating ongoing construction demand for copper
- China consumes 40% of the world's production of Copper continued growth from China will affect the tight copper market with limited supplies and limited new production coming onstream
- China's consumption of copper more than quadrupled in 15 years ending in 2010, and is forecast to triple again in the next 25 years. A copper discovery is an average 10 year development horizon, meaning that there is unlikely to be any new major producer in 2020-2025 not already known about now.
- If China's growth continues then current production isn't enough to meet that demand, and that doesn't allow for increased demand from India, South Asia and Africa as their economies expand.

Tungsten

- One of the hardest materials, able to withstand extremely high temperature, biologically inert
- Used in cemented carbide tools (50% of its use), to strengthen steel (20% of production), for high speed steel (tool steel), strategic metal (ordnance, armour) super alloys (jet propulsion, rocket engines), hard metals (industrial equipment including drill bits and mining components),cathode ray tubes and vacuum tubes, filament (electric lighting)
- New technologies – hardness, stability and ability to withstand high temperatures have lead to applications in electrodes and touch screen technology. The explosion of touch screens in smart phones and tablets has led to an increase in demand for tungsten, which was already growing at 6% annually.
- China ranks first in the world in resources of tungsten, with approximately 35% of known worldwide tungsten resources, and accounts for between 70-80% of the world's produced supply of tungsten. This is a decline in resource weighting for China from 45% of the world's known tungsten resources.

Tungsten (cont'd)

- The US government has requested consultation on China's unfair export restraints on rare earths, tungsten and molybdenum, these elements are critical to the US manufacturing industry and US products including hybrid car batteries, wind turbine components, energy efficient lighting, steel, advanced electronics, automobiles, petroleum and chemicals
- Russia is the next largest source of tungsten, with about 15% of the known resources, and they consume approximately 70% of their production of tungsten internally
- There are only a handful of mines outside of China or Russia producing tungsten, prompting the British Geological Survey to place tungsten at the top of the list of endangered economic metals

Tin

- Uses include lead free soldering, a nickel free stainless steel, lithium ion batteries, solar cells, fuel catalysts and animal healthcare – these are all emerging technologies and applications for tin
- China, Indonesia account for most of the worldwide tin production, little form the western world
- New applications contribute to a strong price outlook

Burnt Hill Project - New Brunswick

- 51% ownership can go to 65%
- NI 43-101 report on property
- Six holes waiting to be assayed

Past Expenditure

- Canadian International paper spent approx. 12 million in exploration during 1979-1981
- Took the project to feasibility status
- Cadillac spent 5 million between 2007-2015

Status

- Feasibility study estimated at $3.5 million