



DEVELOPMENT FOCUSED EXPLORATION

January 2009



Mission Statement

Cadillac Ventures Inc. pursues the identification and acquisition of attractive exploration assets with near term development potential, as evidenced through historic production or historically identified reserves or resources



Company Snap Shot

- Option to earn up to 90% interest in 14 properties within the prolific Iberian Pyrite Belt of southern Spain.
- New Alger Project – wholly owned patent claims encompassing historically productive Thomson-Cadillac mine
- Burnt Hill Project – 51% interest in 675 claims encompassing former Burnt Hill Mine



Management & Board

Norman Brewster P.Geo
President, CEO and Director

Mr. Leo O'Shaughnessy FCA
Chief Financial Officer

Mr. David Poynton
Senior VP, General Counsel

William McCullough, Chairman of the Board

Neil Novak, P. Geo
Director

Maurice Stekel CA
Director

Michael S. Harrington
Director

Jim Voisin
Director



JV Agreement, Spain

- Option to earn up to 90% interest in 14 properties
- 232 km² well situated within the prolific Iberian Pyrite Belt of southern Spain.
- JV with Minas de Aguas Tenidas, S.A., a wholly owned subsidiary of Iberian Minerals Corp (TSXV:IZN).

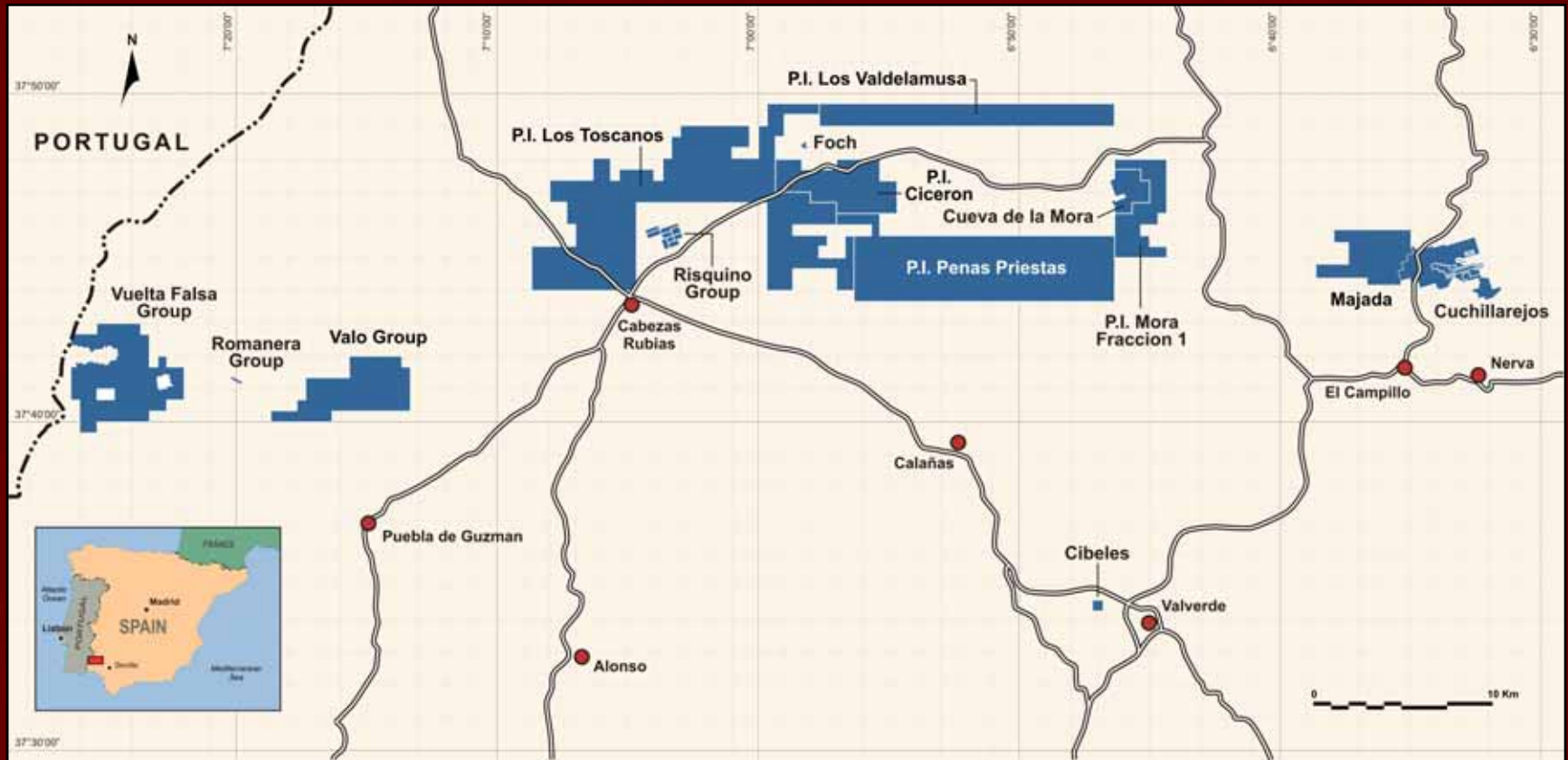


Iberian Pyrite Belt, Spain

- One the largest sulphide concentrations in the earth's crust
- 1700 Mt total reserves (massive sulphides + stockworks)
- Includes eight giant (>100 Mt) massive sulphide deposits (Rio Tinto, Aznalcollar-Los Frailes, Sotiel-Migollas, Tharsis, La Zarza, Masa Valverde, Aljustrel and Neves Corvo)



Iberian Pyrite Belt, Spain



Properties, Iberian Pyrite Belt, Spain

Priority Drill Targets

- **Risquino Group** - 20 km from the Aguas Tenidas Mine and hosting strong untested gravity anomalies
- **Cueva de la Mora Group** - an intermediate stage property located approximately 5km east of Aguas Tenidas and hosting the former Angelita mine and prospect



Properties, Iberian Pyrite Belt, Spain

Advanced Properties

- **Cuchillarejos Group** - located between the Aguas Tenidas Mine and the former Rio Tinto Mine; includes former producing copper mine (Chaparita Mine) and its unexplored environs, with anomalies identified and **targeted for drill testing**
- **Grupo La Romanera** - advanced exploration/evaluation stage property hosting the Romanera deposit
- **Foch** - encompassing a gravity anomaly on strike with the former Santa Barbara Mine requiring follow-up geophysics



New Alger Project



New Alger Project

- 100% ownership
- Encompasses historically productive Thomson-Cadillac mine
 - AU production ceased in 1939
 - Production rarely penetrated 200m
- 2008 exploration program designed to:
 - follow-up to geophysical anomalies located in 2007
 - Test mineralization at greater depths



Burnt Hill Project



Burnt Hill

Miner in front Of Tungsten bearing* quartz vein



Burnt Hill

- JV with Noront Resources Ltd. (51% ownership)
- Previously reached pre-feasibility stage, with a pilot plant in operation on the property, in the early 1980's, shut down due to drop in tungsten price
- 2007 drilling confirmed high tungsten values
- Additional work has proven widespread molybdenum and tungsten in multiple zones



Structure

As at May 31, 2008

| | |
|---|--------------------|
| Issued and Outstanding | 32,570,739 |
| Working Capital | \$3,389,697 |
| Fully Diluted Shares Outstanding | 41,342,284 |
| Fully Diluted Working Capital | \$5,813,934 |

