

Proud owner of one of the most exciting copper development projects in Ontario, **Cadillac Ventures** is building shareholder value through ongoing exploration at the wholly owned Thierry Property located outside of Pickle Lake in NW Ontario. This large (approx. 47 square kms) property has the formerly productive underground UMEX Mine onsite, a separate additional proven open pit resource, and other areas of known mineralization which will bear additional exploration in order to test historical records. The former underground mine, with workings and access underground in place, contains an NI 43-101 compliant resource of 8,281,000 Measured and Indicated tonnes grading 1.73% Cu and 0.20% Ni, and 14,639,000 Inferred tonnes grading 1.70% Cu and 0.16% Ni, using a cut-off NSR of C\$46.30/tonne. In addition to this, approximately 3 kms. to the east of the mine shaft, the K1-1 deposit contains an inferred resource within an economically optimized Whittle pit shell of 53,614,000 tonnes grading 0.38% Cu, 0.10% Ni, 1.83 g/t Ag, 0.03 g/t Au, 0.05 g/t Pt, and 0.14 g/t Pd. plus additional mineralization outside the pit shell.

The Company also holds assets in Peru, New Brunswick and another in Ontario in various stages of exploration.

Market Information (February 27, 2013)

Trading Symbol:	CDC TSX-V
Current Price:	\$0.06
52 Week Hi/Low:	\$0.245 - \$0.05
Outstanding Shares:	136M
Market Capitalization:	8.1M
Insider Ownership:	~28%
Web Site:	www.cadillacventures.com

INVESTMENT HIGHLIGHTS
K1-1 SUMMER DRILLING PROGRAM RESULTS

Cadillac Ventures Inc. has published assays from the complete summer 2012 drilling program at the K1-1 open pit at the Company's Thierry project in northwestern Ontario. The program (7,218 feet) was designed to deepen and widen the K1-1 pit. The holes returned grades comparable to (or better than) the grades contained within the current Whittle Pit defined compliant resource.

Highlights of the program included 225 feet of 0.48% Cu, outside of the Whittle Pit shell at K1-1. A table showing further highlights of the summer program is contained in Cadillac Ventures' September 13, 2012 news release, available on SEDAR at www.sedar.com.

Cadillac Ventures plans to update the K1-1 resource in the future; currently, the Company is focusing on its drill program, targeting further positive results outside of the current pit.



an asset driven company getting results with project depth

PROJECT OVERVIEW

ONTARIO

Thierry Property

The first exploration, geophysical surveys and diamond drilling activity in the area was conducted from 1956 to 1958 by Kapkichi Nickel Mines Ltd. In 1969, Union Miniere Explorations and Mining Corporation (UMEX), a Belgium-based company, optioned the Thierry property and carried out an intensive exploration and drilling operation to delineate Cu and Ni mineralization. This exploration focused on four 'high-priority' areas (the K1-1, K1-2, G, and J zones).

The K1-2 zone was the most extensively explored and became the Thierry Mine.

Initial mining of the Thierry deposit was by two open pits commencing in October 1976 that eventually progressed to underground operations in 1978. Between 1976 and 1982, UMEX mined and processed 5.8 million tons of ore producing 480.1 million lbs. of copper, making it one of the major copper producers in Canada. In 1981, UMEX recognized the value of nickel and other elements that occurred in the ore body and revised the mill recovery process to recover that metal. The change resulted in the production of 15.2 million pounds of nickel and recovery of 17,500 oz. of platinum; 47,000 oz. Palladium; and 17,000 oz. of Gold. UMEX temporarily closed the mine in 1982 due to decline in copper prices.

The property effectively sat idle for a number of years, until acquired by Cadillac in 2010, upon the acquisition Cadillac restated the resource to reflect recent exploration results, and commenced an exploration program which culminated in a positive Preliminary Economic Assessment report in 2012, based upon the mining of ore from both the Thierry underground deposit and the 3 km away K1-1 open pit deposit, in a 15,000 tpd processing facility. Future exploration will be focused on increasing tonnage at the K1-1 open pit deposit where there is mineralization proven outside of the current economic pit shell.



THE BOARD

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Director **Neil Novak, P. Geo**
Director **Maurice Stekel, CA**
President, CEO and Director **Norman Brewster, P.Geo**
Director **James Burke, M.Sc. Mineral Project Appraisal, B.Sc. Geology**
Director **Jesus Fernandez Lopez, MA in Finance and Investment**
Director **Jeremy Weir, B.Sc.**

NEW BRUNSWICK

Burnt Hill Project

The Burnt Hill Project consists of a large land position coverage several known tungsten/tin/moly showing areas, including the former Burnt Hill tungsten mine. This project is a joint venture with Noront Resources where Cadillac holds 51%, is the operator, and has an option on additional ownership. The Burnt Hill mine had reached the pre-feasibility stage, with a pilot plant in operation on the property, in the early 1980s, at which point the price of tungsten plummeted. Tungsten is a strategic metal, the 2nd hardest substance with the highest melting point, and is critical in numerous industrial and military applications.

The mineralization at Burnt Hill is easily discernible wolframite in quartz veining, amenable to photometric sorting onsite prior to milling, as demonstrated historically. Also present in this claim group, as demonstrated historically, is molybdenum and tin. The Company is confident that the historical results can be confirmed in a 43-101 compliant manner.

The Company has recently refocused exploration efforts on the Burnt Hill project, carrying out several successful drill campaigns designed to increase the existing NI 43-101 compliant resource, along with doing extensive prospecting and mapping over the property area, including the known historic showings in an effort to tie these together. The results of recent drilling will be used to update the deposit model and restate the resource onsite.

ONTARIO

Kirkland Lake Property

The Kirkland Lake Project is a gold project located approximately 4 km west of the Macassa Mine, encompassing the historically productive Four Nations Shaft. The Kirkland Main Break is accepted to run west from Kirkland Lake, hosting many mines, to within 500 metres of the eastern edge of this property. In addition to this the Larder Lake Break runs e/w 100 metres below the southern boundary of the property. This structurally attractive and prospective environment is further heightened by historic work, which mapped and sampled a fault structure, interpreted to be a potential continuation of the Kirkland Main Break, onto the southern portion of the property. Cadillac has commenced an evaluation of this property, which will require field operations in summer 2013.

MANAGEMENT

President, CEO and Director **Norman Brewster P.Geo**
Chief Financial Officer **Mr. Leo O'Shaughnessy FCA**



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INVESTOR FACT SHEET

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